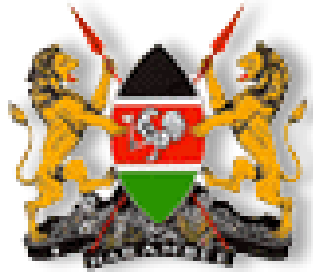


**REPUBLIC OF KENYA**  
**THE NATIONAL TREASURY**  
**P. O. BOX 30007 00100**  
**NAIROBI**



**EXPRESION OF INTEREST**

**FOR**

**PROCUREMENT OF THE IFMIS PRIMARY SITE INFRASTRUCTURE  
REFRESH AND DISASTER RECOVERY SOLUTION**

**TNT/EOI/01/2016-2017**

**NEGOTIATION NO. 405181**

**CLOSING DATE: TUESDAY 21<sup>ST</sup> MARCH, 2017 AT 10.00 AM.**



**EXPRESSION OF INTEREST**  
**THE NATIONAL TREASURY**  
**NATIONAL COMPETITIVE BIDDING**

The National Treasury invites Expression of Interest from interested eligible bidders for the following tenders.

S/No	Tender No.	IFMIS Negotiation Number	Description
1.	TNT/EOI/01/2016 - 2017	405181	Procurement of the IFMIS primary site infrastructure refresh and disaster recovery solution
2.	TNT/EOI/02/2016 - 2017	405182	Provision of onsite support and improvement of IFMIS application - oracle e-business suite financial, purchasing, budgeting
3.	TNT/EOI/03/2016 - 2017	405183	Provision of IFMIS security solution

The bidders may download detailed information from the website <http://treasury.go.ke> or [supplier.treasury.go.ke](http://supplier.treasury.go.ke) and those who download the documents from the website **must forward their particulars immediately for recording and any further clarifications and addenda to [procurement@treasury.go.ke](mailto:procurement@treasury.go.ke).**

Completed Expression of Interest documents, enclosed in plain sealed envelope, marked **EOI with the relevant EOI number and title** shall be addressed to:-

**The Principal Secretary,  
The National Treasury,  
P.O. Box 30007 – 00100,  
Nairobi, Kenya**

and be deposited in the tender box provided at the Treasury Building, 6<sup>th</sup> Floor, Harambee Avenue, Nairobi, so as to be received on or before **Tuesday 21<sup>st</sup> March, 2017 at 10.00 am.**

The Expression of Interest will be opened immediately thereafter in the presence of the tenderers or their representatives who choose to attend the opening at The National Treasury, Treasury Building, 6<sup>th</sup> floor, Conference Room No. 603 on **Tuesday 21<sup>st</sup> March, 2017 at 10.30 a.m.**

**HEAD, SUPPLY CHAIN MANAGEMENT SERVICES  
FOR: PRINCIPAL SECRETARY**

## TERMS OF REFERENCE FOR PROCUREMENT OF THE IFMIS PRIMARY SITE INFRASTRUCTURE REFRESH AND DISASTER RECOVERY SOLUTION

### BACKGROUND

In order to strengthen Government business flow, the Department came up with Primary Site Refresh and Disaster Recovery plan, that gives an immediate and permanent solution to replicate data from Primary site to off-site as an online backup and resume normal business operations in case of disaster in future. The solution also guarantee high availability, prevents data loss, data corruption, traffic load balancing strongly supports business continuity.

There is an urgent need to have a Primary Site Refresh and Disaster Recovery solution in place because of the high operational risk in the current situation. The availability of the system is at very high risk since there is no alternative failover of the system.

The National Treasury is seeking a prospective bidder to supply a primary refresh and disaster solution. These will be installed, configured and commissioned on separate data centers which are more than ten (10) kilometers apart. The equipment sought for are Oracle M7/M8 with its communication accessories all from Cisco.

Thereafter, there will be support for the new equipment and current ones for three (3) years, which are Oracle M9000 and its Cisco's communication equipment.

**Duration:** The estimated number of hardware support years/months/ days required is: thirty-six (36) months that is three (3) years renewable annually.

**Reporting:** The consultant will be answerable to the Project Manager, IFMIS Department

### EVALUATION CRITERIA

#### Technical Evaluation

Technical evaluation will be based on the following key areas and will constitute

#### Preliminary Evaluation Mandatory

S/No	Description
1.	Must attach certificate of registration / incorporation
2.	Must attach copies of tax compliance Certificate
3.	Manufacturer Authorization Letter ( <b>MAF</b> ) for implementation of M9000 or M7/M8 from Oracle to participate, provide a warranty and maintenance back to back support for a period of three years

## Detailed Technical Evaluation

S/No	Description	Max Scores
<b>1</b>	<b>Specific Experience of the firm/ consultant related to the assignment</b>	<b>20</b>
	Company's certified three (3) years audited Accounts	
	Should have two client reference sites for Oracle Sun Fire M8000 or M9000 or M7/8 support	
	Three public sector client site references where implemented and supported Oracle database, Oracle real application cluster and Oracle active data guard on SPARC platform.	
	Should have at least one engineered system supplied & supported client references among that one should be oracle super cluster.	
	Must necessarily have Oracle field delivery agreement for Kenya for requested Oracle products. Attach all relevant agreements copies and documents.	
	Experienced in Support of Oracle Enterprise Performance Management Systems in a Large Enterprise.	
	Knowledge of Public Sector experience is required for the above requirements specific to Oracle	
<b>2</b>	<b>Adequacy of the proposed work plan and methodology in responding to the terms of reference</b>	<b>40</b>
	Adequacy of the proposed work plan and methodology in responding to the Terms of Reference	
	Proven Project Management Methodology & Project Implementation Plan with Matched Resources.	
	24 x 7 x 365 days' onsite support for Priority 1 Issues. To provide the reference details, method & systems used to deliver 24 x 7 x 365 days' onsite support. Include draft service level agreement for support.	

3	<b>Qualification and competence of key staff for assignment (40 marks)</b>	
	Should have a minimum of two (2) engineer to have certification for each of the hardware system Oracle Super Cluster M7, Oracle ZFS Storage, Oracle SL 3000 tape library, Oracle M9000 Server, Oracle Pillar Storage.	
	<p>Should have below certified engineers and need to be submitted CV signed by engineers himself or herself.</p> <ul style="list-style-type: none"> <li>i. Two Oracle Solaris 11 Operating System certified engineers.</li> <li>ii. Two Oracle Solaris 11 Cluster certified engineers.</li> <li>iii. Two Oracle ZFS Storage Appliance Cloning &amp; Replication engineers.</li> <li>iv. Two Oracle database 11g certified engineers.</li> <li>v. Two Oracle Real application cluster 11g certified engineers.</li> <li>vi. Two Oracle Active Data Guard certified engineers.</li> </ul>	
	Documentary evidence to prove the engineer is based in Kenya to be provided due to 24 x 7 x 365 days' support SLA.	

The number of points to be assigned to each evaluation sub criteria for qualification of staff are;

	<b>Points</b>
i. Experience of the firm / consultant in relation to the assignment	20
ii. Proposed work plan and approach	40
iii. Key professional personnel	40

**The minimum technical score required to pass is 70 points**

# TECHNICAL PROPOSAL

## 1. TECHNICAL PROPOSAL SUBMISSION FORM

[\_\_\_\_\_ Date]

To: \_\_\_\_\_ [Name and address of Client]

Ladies/Gentlemen:

We, the undersigned, offer to provide the consulting services for \_\_\_\_\_  
\_\_\_\_\_ [Title of consulting services] in accordance with your  
Request for Proposal dated \_\_\_\_\_ [Date] and our Proposal. We are  
hereby submitting our Proposal, which includes only Technical Proposal.

We understand you are not bound to accept any Proposal that you receive.

We remain,

Yours sincerely,

\_\_\_\_\_ [Authorized Signature]:

\_\_\_\_\_ [Name and Title of Signatory]

\_\_\_\_\_ [Name of Firm]

\_\_\_\_\_ [Address:]

## 2. FIRM'S REFERENCES

### Relevant Services Carried Out in the Last Five Years That Best Illustrate Qualifications

Using the format below, provide information on each assignment for which your firm either individually, as a corporate entity or in association, was legally contracted.

Assignment Name:	Country
Location within Country:	Professional Staff provided by Your Firm/Entity(profiles):
Name of Client:	Clients contact person for the assignment.
Address:	No of Staff-Months; Duration of Assignment:
Start Date (Month/Year):      Completion Date (Month/Year):	Approx. Value of Services (Kshs)
Name of Associated Consultants. If any:	No of Months of Professional

Staff provided by Associated Consultants:
Name of Senior Staff (Project Director/Coordinator, Team Leader) Involved and Functions Performed:
Narrative Description of project:
Description of Actual Services Provided by Your Staff:

Firm's Name: \_\_\_\_\_

Name and title of signatory; \_\_\_\_\_

*(May be amended as necessary)*



**3. COMMENTS AND SUGGESTIONS OF CONSULTANTS ON THE TERMS OF REFERENCE AND ON DATA, SERVICES AND FACILITIES TO BE PROVIDED BY THE CLIENT.**

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On the Terms of Reference:

1.

2.

3.

4.

5.

On the data, services and facilities to be provided by the Client:

1.

2.

3.

4.

5.

#### **4. DESCRIPTION OF THE METHODOLOGY AND WORK PLAN FOR PERFORMING THE ASSIGNMENT**

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## 5. TEAM COMPOSITION AND TASK ASSIGNMENTS

### 1. Technical/Managerial Staff

Name	Position	Task

### 2. Support Staff

Name	Position	Task


## 6. FORMAT OF CURRICULUM VITAE (CV) FOR PROPOSED PROFESSIONAL STAFF

Proposed Position: \_\_\_\_\_  
Name of Firm: \_\_\_\_\_  
Name of Staff: \_\_\_\_\_  
Profession: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Years with Firm: \_\_\_\_\_ Nationality: \_\_\_\_\_  
Membership in Professional Societies: \_\_\_\_\_  
Detailed Tasks Assigned: \_\_\_\_\_

Key Qualifications:

***[Give an outline of staff member's experience and training most pertinent to tasks on assignment. Describe degree of responsibility held by staff member on relevant previous assignments and give dates and locations].***

Education:

***[Summarize college/university and other specialized education of staff member, giving names of schools, dates attended and degree[s] obtained.]***

Employment Record:

***[Starting with present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of assignments.]***

**Certification:**

I, the undersigned, certify that these data correctly describe me, my qualifications, and my experience.

\_\_\_\_\_  
[Signature of staff member] Date: \_\_\_\_\_

\_\_\_\_\_  
[Signature of authorised representative of the firm] Date: \_\_\_\_\_

Full name of staff member:

\_\_\_\_\_  
Full name of authorized representative: \_\_\_\_\_

**7. TIME SCHEDULE FOR PROFESSIONAL PERSONNEL**

**Months (in the Form of a Bar Chart)**

Name	Position	Reports Due/ Activities	1	2	3	4	5	6	7	8	9	10	11	12	Number of months

Reports Due: \_\_\_\_\_  
 Activities Duration: \_\_\_\_\_

Signature: \_\_\_\_\_  
 (Authorized representative)  
 Full Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

## 8. ACTIVITY (WORK) SCHEDULE

(a). Field Investigation and Study Items

*[1<sup>st</sup>, 2<sup>nd</sup>, etc, are months from the start of assignment)*

	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	4 <sup>th</sup>	5 <sup>th</sup>	6 <sup>th</sup>	7 <sup>th</sup>	8 <sup>th</sup>	9 <sup>th</sup>	10 <sup>th</sup>	11 <sup>th</sup>	12 <sup>th</sup>	
<b>Activity (Work)</b>													

(b). Completion and Submission of Reports

Reports	Date
1. Inception Report	
1. Interim Progress Report (a) First Status Report (b) Second Status Report	
3. Draft Report	
4. Final Report	