



BANKI  
KUU YA  
KENYA



CENTRAL  
BANK OF  
KENYA

86 108

Haile Selassie Avenue  
P.O. Box 60000-00200 Nairobi, Kenya  
Telephone: 2860000. Fax: 340192

November 2<sup>nd</sup>, 2015

The Cabinet Secretary  
National Treasury  
P.O. Box 30007-00100  
NAIROBI

ACCOUNTANT GENERAL / TREASURY

Attn: B.M. Ndungu

Dear Sir,

**BANK STATEMENT FOR SOVEREIGN BOND PROCEEDS ACCOUNT  
NO. 603149985 & THE SOVEREIGN BOND TAP SALES ACCOUNT –  
NO.36341018**

We refer to your letter Ref. AG/CONF.17/01/1 Vol. 1/82 dated 28<sup>th</sup> October, 2015 on the subject.

As requested, the certified true copies of the documents are attached for your necessary action.

Yours faithfully,

**John K. Birech**  
**Ag. Director, Financial Markets**

**Moses Muthui**  
**Authorised Signatory**  
**Financial Markets**

GOK/CBK SOVEREIGN BOND (Number 1)

BANK		JPMORGAN CHASE BANK, NEW YORK					
ACCOUNT NO.		603149985					
Date	Particulars	Curr	Amount	Cummulative Balance (USD)	Amount in Kes	Comment	
26-Jun-14	Euro Bond Receipts	USD	277,235,000.00	277,235,000.00	-		
26-Jun-14	Euro Bond Receipts	USD	846,721,763.00	1,123,956,763.00	-		
26-Jun-14	Euro Bond Receipts	USD	875,041,000.00	1,998,997,763.00	-		
30-Jun-14	Interest Payment	USD	76,541.62	1,999,074,304.62	-		
30-Jun-14	Fed Interest Withheld	USD	(21,431.65)	1,999,052,872.97	-		
3-Jul-14	Syndicated Loan	USD	(604,560,737.50)	1,394,492,135.47	-	PA No. 105848	
	To Exchequer						
3-Jul-14	A/c No. '01-040-0001	USD	(395,439,262.50)	999,052,872.97	34,648,388,180.25	PA No. 105847 @ 87.62	
15-Jul-14	Account charges	USD	(50,019.77)	999,002,853.20	-		
30-Jul-14	Interest Payment	USD	169,415.65	999,172,268.85	-		
30-Jul-14	Fed Interest Withheld	USD	(47,436.38)	999,124,832.47	-		
15-Aug-14	Account charges	USD	(106,374.87)	999,018,457.60	-		
8-Sep-14	Transfer to Proceeds from Sovereign Bond Account No. 1000212764	USD	(999,018,457.60)	-	88,463,084,420.45	PA no. 105526 @ 88.25	

FINANCIAL MARKETS  
CENTRAL BANK OF KENYA

30<sup>TH</sup> October, 2015

*M.H. Muthuri*  
*M.H. Muthuri*

ACCOUNTANT GENERAL / TREASURER

*[Signature]*  
ACCOUNTANT GENERAL / TREASURER

*Abel Museru Hara*  
*[Signature]*

GOK/CBK SOVEREIGN BOND TAP PROCEEDS (Number 2)

BANK ACCOUNT NO.		CITIBANK, NEW YORK		36341018		
Date	Particulars	Curr	Amount	Cummulative Balance (U)	Amount in Kes	Comment
3-Dec-14	Euro Bond Receipts	USD	194,402,198.00	194,402,198.00	-	
3-Dec-14	Euro Bond Receipts	USD	238,483,308.00	432,885,506.00	-	
3-Dec-14	Euro Bond Receipts	USD	382,551,426.00	815,436,932.00	-	
17-Dec-14	Transfer to Proceeds from Sovereign Bond Account No. 1000212764	USD	(815,436,932.00)		73,805,196,715.30	Rate 90.51

FINANCIAL MARKETS  
CENTRAL BANK OF KENYA

30<sup>TH</sup> October, 2015

ACCOUNTANT GENERAL / TREASURY

*[Handwritten signature]*



*N. M. MURTHY*  
*[Handwritten signature]*

*Aslihaner Hamed*  
*[Handwritten signature]*

