



BANKI
KUU YA
KENYA



CENTRAL
BANK OF
KENYA

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Telephone: 2860000. Fax: 340192

November 2nd, 2015

The Cabinet Secretary
National Treasury
P.O. Box 30007-00100
NAIROBI

ACCOUNTANT GENERAL / TREASURY

Attn: B.M. Ndungu

Dear Sir,

**BANK STATEMENT FOR SOVEREIGN BOND PROCEEDS ACCOUNT
NO. 603149985 & THE SOVEREIGN BOND TAP SALES ACCOUNT –
NO.36341018**

We refer to your letter Ref. AG/CONF.17/01/1 Vol. 1/82 dated 28th October, 2015 on the subject.

As requested, the certified true copies of the documents are attached for your necessary action.

Yours faithfully,

John K. Birech
Ag. Director, Financial Markets

Moses Muthui
Authorised Signatory
Financial Markets

GOK/CBK SOVEREIGN BOND (Number 1)

BANK		JPMORGAN CHASE BANK, NEW YORK					
ACCOUNT NO.		603149985					
Date	Particulars	Curr	Amount	Cummulative Balance (USD)	Amount in Kes	Comment	
26-Jun-14	Euro Bond Receipts	USD	277,235,000.00	277,235,000.00	-		
26-Jun-14	Euro Bond Receipts	USD	846,721,763.00	1,123,956,763.00	-		
26-Jun-14	Euro Bond Receipts	USD	875,041,000.00	1,998,997,763.00	-		
30-Jun-14	Interest Payment	USD	76,541.62	1,999,074,304.62	-		
30-Jun-14	Fed Interest Withheld	USD	(21,431.65)	1,999,052,872.97	-		
3-Jul-14	Syndicated Loan	USD	(604,560,737.50)	1,394,492,135.47	-	PA No. 105848	
	To Exchequer						
3-Jul-14	A/c No. '01-040-0001	USD	(395,439,262.50)	999,052,872.97	34,648,388,180.25	PA No. 105847 @ 87.62	
15-Jul-14	Account charges	USD	(50,019.77)	999,002,853.20	-		
30-Jul-14	Interest Payment	USD	169,415.65	999,172,268.85	-		
30-Jul-14	Fed Interest Withheld	USD	(47,436.38)	999,124,832.47	-		
15-Aug-14	Account charges	USD	(106,374.87)	999,018,457.60	-		
8-Sep-14	Transfer to Proceeds from Sovereign Bond Account No. 1000212764	USD	(999,018,457.60)	-	88,463,084,420.45	PA no. 105526 @ 88.25	

FINANCIAL MARKETS
CENTRAL BANK OF KENYA

30TH October, 2015

M.H. Muthuri
M.H. Muthuri

ACCOUNTANT GENERAL / TREASURER

[Signature]
ACCOUNTANT GENERAL / TREASURER

Abdussamad Harid
[Signature]

GOK/CBK SOVEREIGN BOND TAP PROCEEDS (Number 2)

Date	Particulars	Curr	Amount	Cummulative Balance (U)	Amount in Kes	Comment
3-Dec-14	Euro Bond Receipts	USD	194,402,198.00	194,402,198.00	-	
3-Dec-14	Euro Bond Receipts	USD	238,483,308.00	432,885,506.00	-	
3-Dec-14	Euro Bond Receipts	USD	382,551,426.00	815,436,932.00	-	
17-Dec-14	Transfer to Proceeds from Sovereign Bond Account No. 1000212764	USD	(815,436,932.00)		73,805,196,715.30	Rate 90.51

BANK CITIBANK, NEW YORK
ACCOUNT NO. 36341018

FINANCIAL MARKETS
CENTRAL BANK OF KENYA

30TH October, 2015

ACCOUNTANT GENERAL / TREASURY

M. N. MURTHY
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Aslihaner Hamed
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